

Introduction

Our firm, V3Limited LLC, is an investment adviser registered with the Securities and Exchange Commission. We are not a broker-dealer. Investment advisory and brokerage services and fees differ, and it is important that retail investors who want or receive services primarily for personal, family or household purposes understand how advisory and brokerage services and fees differ in order to determine which type of account is right for you. There are free and simple tools available to research firms and financial professionals at www.investor.gov/CRS, which also provides educational materials about investment advisers, broker-dealers, and investing.

What investment services and advice can you provide me?

We provide investment advisory services to various clients including retail investors. The advisory services we provide to retail investors are tailored to their needs and include:

- Performing due diligence on existing investments which may include interests in private funds, privately held companies, real estate assets or other structures.
- Recommending to hold, sell or invest additional money into existing investments. In certain circumstances we may seek to negotiate improved terms related to an existing private investment as well.
- Evaluating new investment opportunities directly into operating companies, real estate or other financial structures through a pooled investment vehicle.
- Selecting other investment advisers to assist you with determining appropriate asset allocation, investment strategies and portfolio construction. In these instances, you will enter into a separate agreement with each investment adviser in addition to the Investment Advisory Agreement you enter into with us.

To enter into an investment advisory agreement (“IAA”) with us, you must typically satisfy an account minimum of \$1,000,000. Fee arrangements and terms for each retail investor are individually negotiated and are based on factors such as account size, number of accounts, type and number of private investments held and expected time requirements by us.

You can choose whether we are allowed to buy and sell investments on your behalf without asking you in advance (“discretion”) or instead, we can only recommend that you buy, hold or sell investments (“non-discretion”). If you select a non-discretionary arrangement with us, you make the ultimate decision regarding the purchase or sale or modification of the terms of investments you own. When we have discretionary authority, you can place restrictions and/or limits on our discretionary authority, which will be discussed in your IAA. We will have discretion or non-discretion until the IAA is terminated by you or our firm.

As part of our standard services, we monitor on a continuous and ongoing basis all investments under our IAA with you.

Additional information about our advisory services is in Items 4 and 7 of our Firm Brochure, which is available online at <https://adviserinfo.sec.gov/firm/brochure/169624>

Questions to Ask Us:

- *Given my financial situation, should I choose an investment advisory service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education, and other qualifications? What do those qualifications mean?*

What fees will I pay?

You will be charged a fee by us, which is dependent upon the services we provide to you. For investment advisory services you will be charged either an ongoing fixed fee or an asset-based fee calculated as a percentage of assets under management. Fees are payable in arrears or advance, typically quarterly, or monthly and are billed directly to you. In addition to the fixed fees or asset-based fees, depending on the advisory services provided to you and the terms we negotiated with you, you may be charged a performance-based fee. Performance based fees are calculated on a percentage of the actual realized and distributed cash from a partial or total realization of a particular investment. When certain retail investors do not pay a performance-based fee, it is because they are paying higher fixed fees or asset-based fees.

When we are engaged to advise related to an operating company you own, you will pay us a consulting fee, which is based on either a fixed fee or the time we spend and our billing rate and may include a performance-based fee, usually based on a percentage of the amounts distributed to you.

You may also pay additional fees and expenses to parties other than us associated with any pooled investment vehicle you may be invested in (a “Fund”). These fees and expenses include but are not limited to: advisory asset-based fees and performance-based fees when earned; expenses related to buying and selling securities; fees and expenses related to any custodians; interest and other borrowing expenses; research expenses; legal, administrative, accounting, tax and audit expenses; expenses related to preparing and distributing reports, financial statements and notices to investors.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Additional information about the fees you will incur can be found in Items 5 and 6 of our Firm Brochure, which is available online at <https://adviserinfo.sec.gov/firm/brochure/169624>.

Questions to Ask Us:

- *Help me understand how these fees and costs may affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs and how much will be invested for me?*

**What are your legal obligations to me when acting as my investment adviser?
How else does your firm make money and what conflicts of interest do you have?**

When we act as your investment adviser, we must act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means:

- When we earn a flat fee, related to an illiquid investment, we have an incentive to recommend that you keep the investment in order that we continue to be paid as opposed to liquidating or writing down the investment.
- When we earn an asset-based fee, we have an incentive to grow or overstate the value of investments to maximize our asset-based fee.
- When we earn performance-based fees, we are incented to realize assets to capture the performance-based fee.

Additional information about our conflicts of interest are in Items, 5, 6 and 11 of our Firm Brochure, which is available online at <https://adviserinfo.sec.gov/firm/brochure/169624>.

Questions to Ask Us:

- *How might your conflicts of interest affect me, and how will you address them?*

How do your financial professionals make money?

Our professionals are compensated on the profits our firm earns, which is based on the fees we earn as discussed above.

Do you or your financial professionals have legal or disciplinary history?

No. You can visit Investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals.

Questions to Ask Us:

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

Additional Information

You can find additional information about our firm’s investment advisory services on the SEC’s website at www.adviserinfo.sec.gov by searching CRD# 169624. You may also contact our firm at (610) 989-7200 to request a copy of this relationship summary and other up-to-date information.

Questions to Ask Us:

- *Who is my primary contact person? Is he or she a representative of an investment adviser or a broker- dealer? Who can I talk to if I have concerns about how this person is treating me?*